

**Caelus Re V Limited (the "Issuer")**

**\$50,442,600 - Series 2017-I Class D Principal At-Risk Variable Rate Notes due 5 June 2020**

The Issuer wishes to announce:

1. The payment by or on behalf of the Issuer on September 30<sup>th</sup>, 2019 under the Reinsurance Agreement of a Loss Payment, and a corresponding Principal Reduction, in the amount of \$8,851,500 with respect to the Series 2017-1 Class D Notes.
2. The net principal amount of the 2017-1 Class D Notes has therefore been reduced to \$41,591,100.

All other terms and conditions remain in accordance with the offering circular dated as of 27 April 2016, together with offering circular supplement no. 1 dated as of 27 April 2016, in respect of the Notes.

All enquiries in relation to this announcement should be addressed to:

Caelus Re V Limited  
c/o Artex Risk Solutions (Cayman) Limited  
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171 Elgin Avenue, PO Box 10233  
Grand Cayman, KY1-1002  
Cayman Islands  
Attention: James Trundle

Email: [james.trundle@artextrisk.ky](mailto:james.trundle@artextrisk.ky)  
Tel: 1-345-914-2270

**CAELUS RE V LIMITED**



By: \_\_\_\_\_

Name: James Trundle

Title: Director

Date: 30 September 2019